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Reaching the Summit: From exposure to immersion in quality improvement in physical therapy education

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Reaching the Summit: From Exposure to Immersion in Quality Improvement in Physical Therapy Education

Tamara S. Struessel, PT, DPT, OCS, MTC
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Katherine J. Jones, PT, PhD



Learning Objectives

1. Describe the Institute of Medicine (IOM) Competencies as a system to achieve patient centered care
2. Discuss key quality improvement (QI) concepts and skills (related to CAPTE and minimum skills)
3. Analyze how key educational frameworks can be used to design and evaluate a QI curriculum
4. Outline a curriculum for teaching QI concepts in your setting

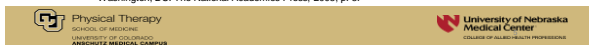


Disclosure

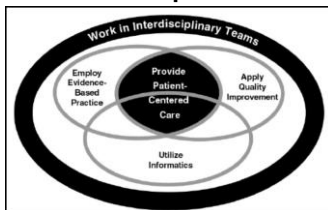
- The speakers have no conflicts to disclose.



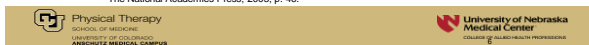
IOM Competencies



Core Competencies



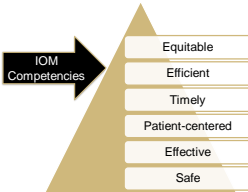
Institute of Medicine. *Health Professions Education: Bridge to Quality*. Washington, DC: The National Academies Press; 2003; p. 46.



Rationale Behind Competencies

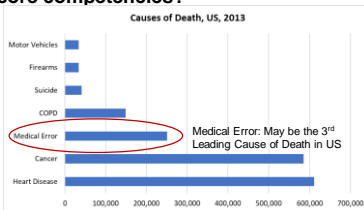
Rules for 21st Century Health System Six Aims of System Redesign

1. Care is based on continuous healing relationships.
2. Care is customized according to patient needs and values.
3. The patient is the source of control.
4. Knowledge is shared and information flows freely.
5. Decision making is evidence-based.
6. Safety is a system property.
7. Transparency is necessary.
8. Needs are anticipated.
9. Waste is continuously decreased.
10. Cooperation among clinicians is a priority.

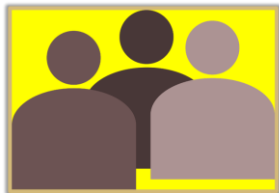


IOM. Crossing the Quality Chasm. Washington, DC: National Academy Press; 2001.

Why do we need system redesign and core competencies?



Makary MA, Daniel M. Medical error—the third leading cause of death in the US. BMJ. 2016;353:i2139.



Provide Patient Centered Care

Institute of Medicine. *Health Professions Education: Bridge to Quality*. Washington, DC: The National Academies Press; 2003.



Work in Interdisciplinary Teams

Institute of Medicine. *Health Professions Education: Bridge to Quality*. Washington, DC: The National Academies Press; 2003.





Employ Evidence Based Practice

Institute of Medicine. *Health Professions Education: Bridge to Quality*. Washington, DC: The National Academies Press; 2003.



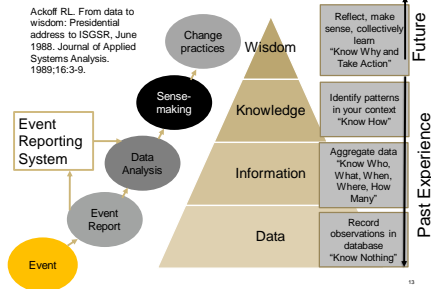


Utilize Informatics

Institute of Medicine. *Health Professions Education: Bridge to Quality*. Washington, DC: The National Academies Press; 2003.



DIKW Knowledge Hierarchy



Apply Quality Improvement

Institute of Medicine. *Health Professions Education: Bridge to Quality*. Washington, DC: The National Academies Press; 2003.

Definitions: QA vs. QI

Quality Assurance (QA)

- Benchmark-Maintain
- Accreditation Criteria

Quality Improvement (QI)

- Continuous change (No limit)
- Goal of making improvements at the systems level

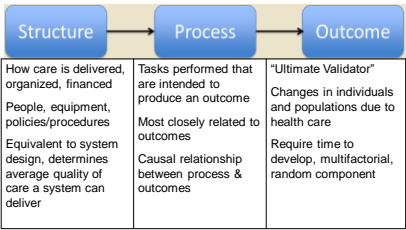
What is Quality?

“The degree to which health services for individuals and populations increase the likelihood of desired health outcomes and are consistent with current professional knowledge.”

Institute of Medicine (IOM). (2001). Crossing the quality chasm: A new health system for the 21st century. Washington, DC: National Academy Press.

Donabedian's Quality Assessment Framework

Donabedian A. An Introduction to Quality Assurance in Health Care. New York: Oxford University Press; 2003.



PROFESSIONAL DOCUMENTS AND ACCREDITATION REQUIREMENTS

CAPTE

7D38

- "Participate in activities for ongoing assessment and improvement of quality services."

7D43

- "Participate in practice management, including marketing, public relations, regulatory and legal requirements, risk management, staffing, and continuous quality improvement."

http://www.capeonline.org/relatedFiles/CAPTEorg/about_CAPTEResources/Accreditation_Handbook/CAPTE_FTSStandardsEvidence.pdf

Minimum Required Skills of PT Graduates at Entry-Level

Quality Improvement

- "Participate in quality improvement program of self, peers, and setting/institution"
- "Describe the relevance and impact of institutional accreditation"

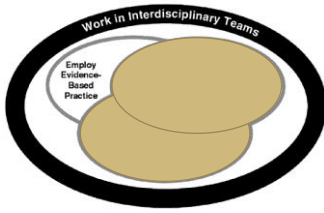
https://www.sps.org/sites/default/files/APTAorg/about_UA/Policies/BODEducation/MrRegSubPTGrel.pdf

Professional Behaviors

Problem Solving

- Post Entry-Level
- Participates in formal quality assessment in work environment

<https://ptpr.duke.edu/sites/ptpr.duke.edu/files/ProfessionalBehaviors.pdf>

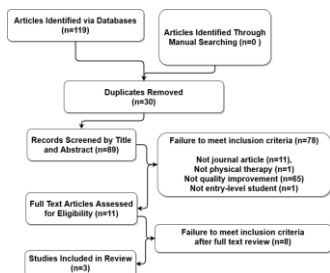


Institute of Medicine. Health Professions Education: Bridges to Quality. Washington, DC: The National Academies Press; 2003. p. 46.

WHAT IS HAPPENING IN PT EDUCATION NOW?

Scoping Review

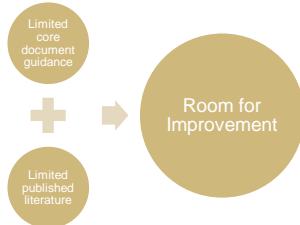
The objective of this scoping review was to examine the literature on quality improvement in physical therapy education, with the specific objectives of identifying (1) education activities in quality improvement methods in physical therapy curricula, (2) the developmental level of that education using the University of Toronto framework, and (3) the extent of evaluation of that education using Kirkpatrick's framework.



Results

1. Meyer KP, Willett G. Are physical therapy clinical instructors teaching the Institute of Medicine core competencies? An exploratory investigation using student perceptions. *J Allied Health*. 2007;36(4):e293-312.
2. Dobson RT, Stevenson K, Busch A, Scott DJ, Henry C, Wall PA. A quality improvement activity to promote interprofessional collaboration among health professions students. *Am J Pharm Educ*. 2009;73(4):64.
3. Shrader S, Thompson A, Gonsalves W. Assessing Student Attitudes as a Result of Participating in an Interprofessional Healthcare Elective Associated with a Student-Run Free Clinic. *J Res Interprof Pract Educ*. 2010;1(3).

Summary





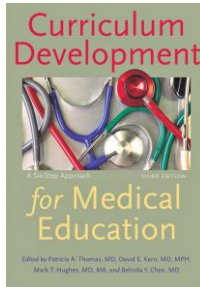
Key Educational Models

- Kern's 6 Step Approach to Curriculum Development
- University of Toronto (AKA IPEC) Framework for the Development of Interprofessional Education Values and Core Competencies
- Miller's pyramid and prism of assessment
- Kirkpatrick Four Levels of Learning EvaluationTM

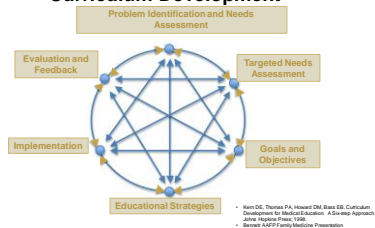
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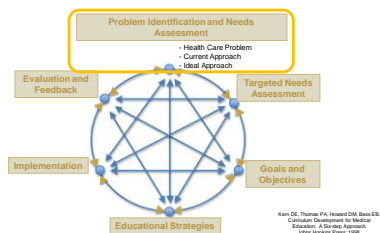
Kern's 6 Step Approach to Curriculum Development



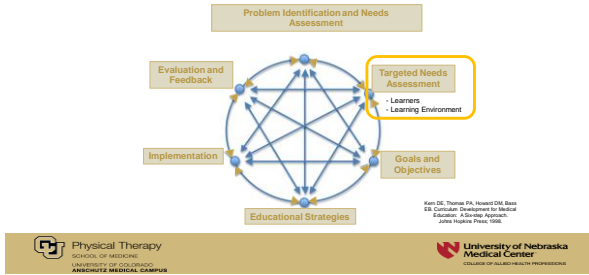
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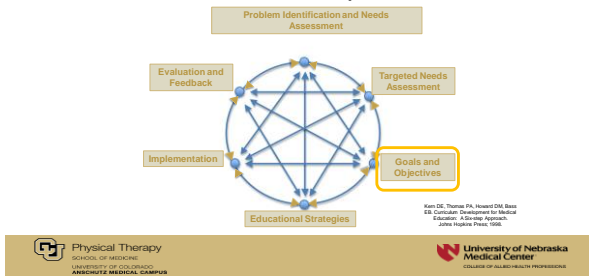
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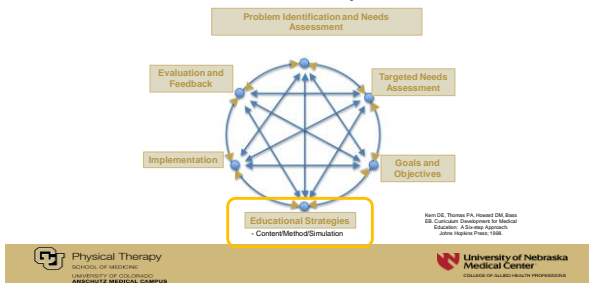
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Kern's 6 Step Approach to Curriculum Development



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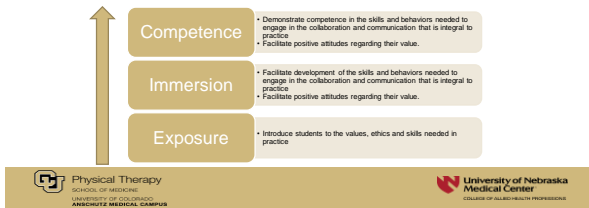


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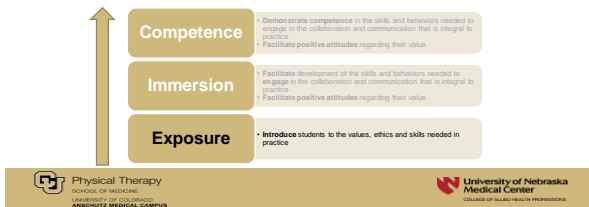
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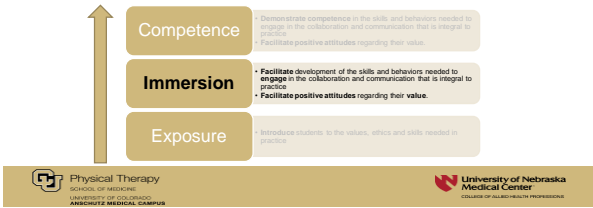
University of Toronto (AKA IPEC) Framework for the Development of Interprofessional Education Values and Core Competencies



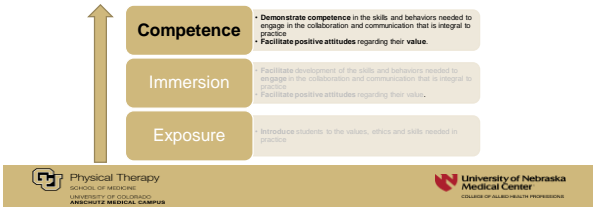
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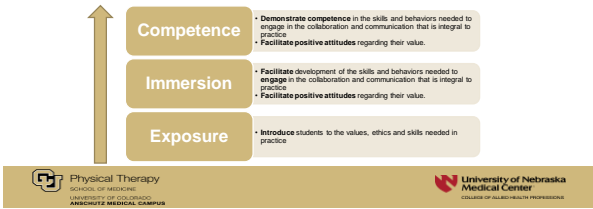
University of Toronto (AKA IPEC)
Framework for the Development of
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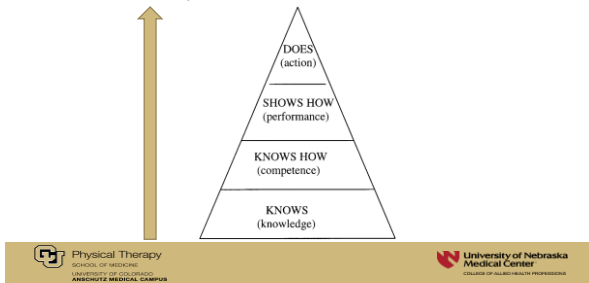


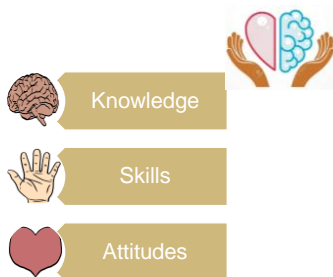
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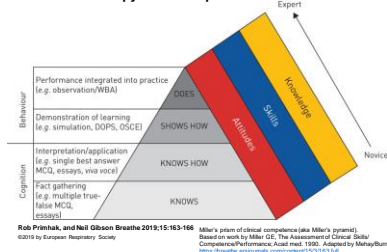
Miller's Pyramid of Clinical Competence







Miller's pyramid and prism of assessment.

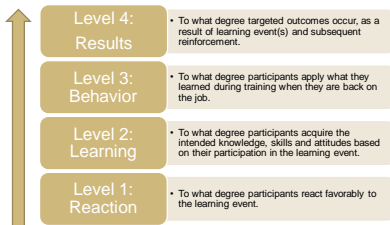


Rob Priebe, and Neil Gibson *Breathle 2019;15:163-166*
 ©2019 by European Respiratory Society
 Miller's prism of clinical competence (aka Miller's pyramid)
 Based on work by Miller GE. The Assessment of Clinical Skills
 Competence/Performance. Acad med. 1990. Adapted by Mahay/Burns, UK, 2000
[https://breathle.elsevierpub.com/abstract/S1553-7250\(19\)30030-0](https://breathle.elsevierpub.com/abstract/S1553-7250(19)30030-0)

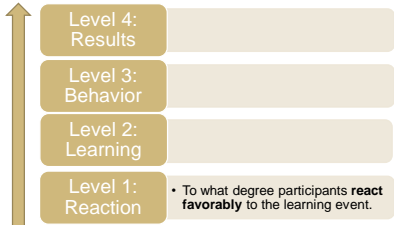
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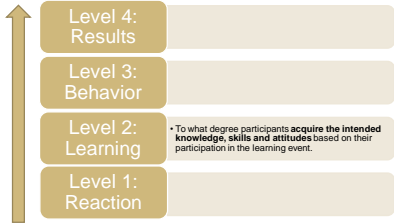
Kirkpatrick Four Levels of Learning Evaluation™



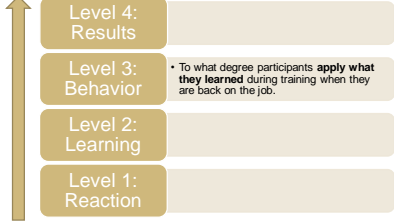
Kirkpatrick Four Levels of Learning
Evaluation™



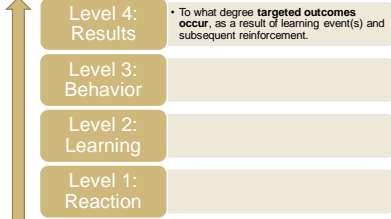
Kirkpatrick Four Levels of Learning
Evaluation™



Kirkpatrick Four Levels of Learning
Evaluation™



Kirkpatrick Four Levels of Learning Evaluation™



• To what degree **targeted outcomes occur**, as a result of learning event(s) and subsequent reinforcement.



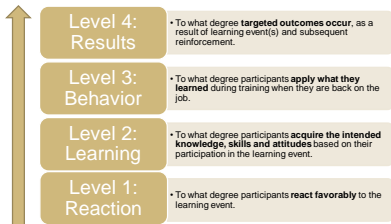
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<https://www.kirkpatrickpartners.com/Our-Philosophy/The-Kirkpatrick-Model>



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Kirkpatrick Four Levels of Learning Evaluation™



• To what degree **targeted outcomes occur**, as a result of learning event(s) and subsequent reinforcement.

• To what degree participants **apply what they learned** during training when they are back on the job.

• To what degree participants **acquire the intended knowledge, skills and attitudes** based on their participation in the learning event.

• To what degree participants **react favorably** to the learning event.



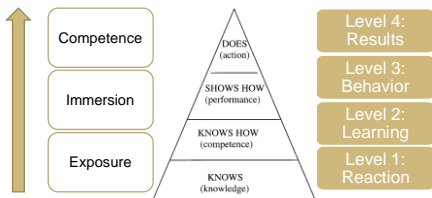
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U.Toronto Miller's Pyr Kirkpatrick



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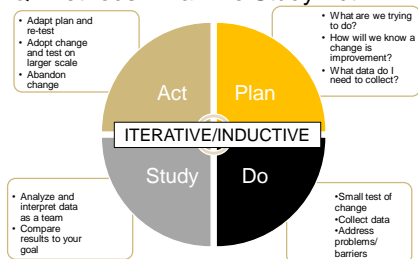
CURRICULUM THREAD FOR IMPLEMENTATION OF QUALITY IMPROVEMENT IN PHYSICAL THERAPY EDUCATION

What is "Entry-level" for QI in DPT Education?

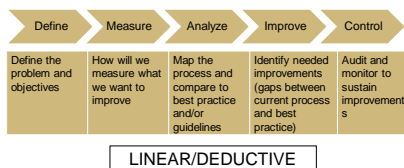
Exposure, Immersion or Competence?



QI Methods...Plan Do Study Act



QI Methods...DMAIC



Johnson JK, Sollecito WA, McLaughlin & Kaluzny's Continuous Quality Improvement in Health Care, Fifth Edition. Burlington, MA: Jones & Bartlett Learning; 2020.

QI Methods Reflect Clinical Research Process

QI Methods	Clinical Research	Exploratory research methods (e.g. surveys and qualitative methods)	<ul style="list-style-type: none"> Standardized assessments Validated tools 	<ul style="list-style-type: none"> Descriptive statistics Inferential statistics 	Implementation component of organization innovation: <ul style="list-style-type: none"> Restructuring Clarifying Routinizing 	
	QI Methods	Plan	Do	Study	Act	
		Define	Measure	Analyze	Improve	Control

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QI Tools	What are we trying to do? Define the problem & objectives	QI Tools: <ul style="list-style-type: none"> checklists process map/ flowchart 	<ul style="list-style-type: none"> Fishbone Diagram Root Cause Analysis 	Frequency Chart	Run Chart	

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QI Tool...Process Map/Flowchart

Powerful tool for making a process visible

- Compare and contrast actual process to intended process (agree on level of detail; high level vs. detailed)
- Clarifies suppliers of inputs and customers (internal and external)
- Identifies unexpected variation and complexity that may benefit from simplification and standardization
- Identifies areas in which additional data may be needed
- Final map/flowchart creates a shared mental model of the process for team members and can be used in training new team members

Johnson JK, Sollecito WA, McLaughlin & Kaluzny's Continuous Quality Improvement in Health Care, Fifth Edition, Burlington, MA: Jones & Bartlett Learning; 2020.

Map/Flowchart Symbols



Ovals represent structures, information, or action that starts a process



Rectangles represent tasks/activities in the process; multiple arrows may enter a box but usually only one arrow leaves the box



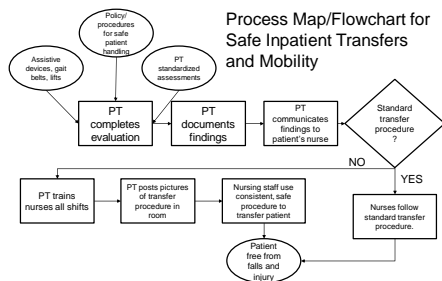
Diamonds represent decisions (Yes/No Question) in the process



Circles with letters or numbers identify a break in the Flowchart, which is continued on the next page



Arrows illustrate the direction or flow of the process



SIPOC for Gait Belt Usage in Safe Patient Transfers and Mobility

Supplier	Inputs	Process	Output	Customers
<ul style="list-style-type: none"> • Patient Safety Committee • Central Supply and Laundry 	<ul style="list-style-type: none"> • Policy/procedure for safe patient handling: all clinical staff apply a gait belt to any patient who is not independent in mobility and transfers. • Adequate supply of clean gait belts 	House-keeping ensures a clean gait belt is available on a hook by the head of the bed every time they are in the room.	Gait belts are used in 100% of assisted falls decreasing the likelihood of injury to patients and staff during assisted falls.	<ul style="list-style-type: none"> • Patient and Family • All clinical staff who perform patient transfers • Organization • Healthcare System



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	What are we trying to do? Define the problem & objectives	QI Tools: <ul style="list-style-type: none"> • checklists • process map/ flowchart 	<ul style="list-style-type: none"> • Root Cause Analysis • Fishbone Diagram 	Frequency Chart Run Chart



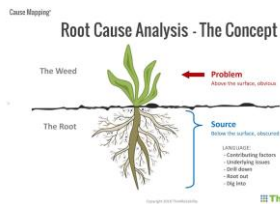
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Root Cause Analysis (RCA)

- Retrospective, structured investigation of adverse events, near misses, Sentinel events (Wald & Shojania, 2001)





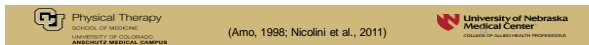
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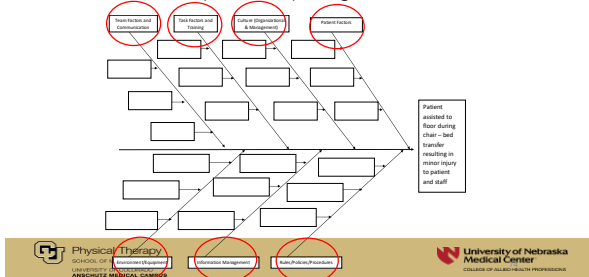
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Root Cause Analysis (RCA)

- Key Processes in RCA toolbox (Bartles et al., 2006; Nicolini et al., 2013)
 - Systematic reporting of events w/ action priority based on stratification of risk
 - Structured organization of data with timeline (*what happened*)
 - Group reflection ("*sensemaking conversation*") by those most knowledgeable about situation (*must include front line providers*)
 - Identify root causes using causal statements, fishbone diagram (*why 5x*)
 - What can be done to prevent it from happening again?
 - Design action plan to prevent recurrence with focus on SYSTEM CHANGES AND STRENGTH of potential actions



Fishbone (Ishikawa) Diagram

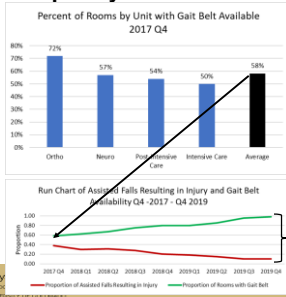


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Frequency Chart and Run Chart



Baseline assessment of gait belt availability = 58% across all patient rooms

As availability of gait belts increased, assisted falls resulting in injury decreased

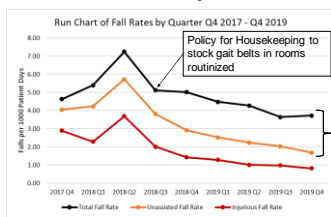


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Run Chart Example



Policy for Housekeeping to stock gait belts in rooms routinized

Difference between total fall rate and unassisted fall rate accounted for by increase in assisted falls due to increasing availability of gait belts



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Reference for Gait Belt Usage

- The odds of **falling unassisted** are nearly **7 times greater** if nurses do NOT identify gait belts as a fall risk reduction intervention as compared to if they do recognize them as an intervention
- The odds of an **assisted fall resulting in injury** are nearly **4 times greater** if a gait belt is NOT used as compared to if a gait belt is used.

Venema DM, Skinner AM, Nailon R, Conley D, High R, Jones KJ. Patient and system factors associated with unassisted and injurious falls: An observational study. BMC Geriatrics. 2019;9(1):348. doi: 10.1186/s12877-019-1368-8. PMID: 31829166



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Resources for QI Tools

- The Memory Jogger II Healthcare Edition: A Pocket Guide of Tools for Continuous Improvement and Effective Planning.
- The Lean Six Sigma Pocket Toolbook: A Quick Reference Guide to 100 Tools for Improving Quality and Speed.
- Johnson JK, Sollecito WA. McLaughlin & Kaluzny's Continuous Quality Improvement in Health Care. Fifth Edition. Burlington, MA: Jones & Bartlett Learning; 2020.



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Phases

Early: Faculty teach IOM concepts & QI basics

Middle: Curricular application of QI Concepts

Late: Student application



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	Exposure	Immersion	Competence
EARLY	Faculty teach IOM competencies and QI basics		
MIDDLE	Curriculum application of QI concepts in research methods and practice management.		
LATE	Apply QI tools in service learning or clinical education settings		



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Introductory content lecture/Interactive

Exposure

- **WHY IS IT IMPORTANT? (the HOOK)**
 - ✓ Scope of the problem of medical error (To Err is Human; current estimates) and IOM Competencies as strategy to address the problem
 - Suggested reading: *Crossing the Quality Chasm Executive Summary* (<https://www.ncbi.nlm.nih.gov/books/NBK222271>)
 - ✓ Relatively few clinical PTs conducting QI and taking a seat at the QI table within their organizations
- **Examples of Definitions/Terms:**
 - ✓ Definitions of QI vs. QA
 - ✓ Introduction to QI in context of Clinical Research (in "Research Methods" class)
 - ✓ QI Models and Tools
 - ✓ Definitions of types of measures (Outcome, Process, Balancing)

Institute for Healthcare Improvement Open School

Exposure

HI Open School Online Courses:
Curriculum Overview

Improvement Capability	3
QI 101: Introduction to Health Care Improvement	4
QI 102: How to Improve with the Model for Improvement	4
QI 103: Testing and Planning Changes with PDSA Cycles	4
QI 104: Interpreting Data, Run Charts, Control Charts, and other Measurement Tools	4
QI 105: Leading Quality Improvement	7
QI 106: Planning to Spread Process Local Improvements to System-Wide Change	8
QI 107: Achieving Breakthrough Quality, Access, and Affordability	10
QI 108: Tools for the HI Open School Quality Improvement Practitioner	10
Patient Safety	11
PS 101: Introduction to Patient Safety	11
PS 102: From Error to Risk	12
PS 103: Patient Factors and Safety	13
PS 104: Teamwork and Communication	14
PS 105: Responding to Adverse Events	15
PS 106: Root Cause Analysis and Action	16
PS 107: Achieving Total System Safety	17
PS 108: Promoting Professional Accountability with a Just Culture	18

36 Courses
and other
resources
are **FREE** for
individual
students,
residents,
and faculty

QI Olympics (Hansen, MedEdPORTAL)

Exposure



Total Session Time	2hr 15 min
Introduction and Overview of the Model for Improvement	10 min
Personal QI Worksheet (completion and discussion)	10 min
QI Team Building Game 1	50 min
QI Team Building Game 2	50 min
Full Group Debrief/Action	15 min

- ✓ Example team building game: The Egg Drop
 - Team task: design egg packaging to best protect the egg during drop
 - Outcomes: (1) Egg breaking or not (2) Package score* = weight (g) + height (cm) + cost (\$)
 - Teams provided limited building materials; each material assigned a "cost"
 - Specific design change tested and PDSA worksheet completed for each attempt



Exposure/
Immersion

Interprofessional Education RCA

- PT only, or Nursing and PT student teams
- Students read case of "near miss" where Hoyer lift collapsed during lift with multiple contributing factors:
 - ✓ primary language of pt ≠ primary language of PT, bariatric surgery program is brand new and equipment is still on order, nursing student is assigned to the patient, weekend shift PT, weight limit label is worn off and hard to read etc.
- Students in small combined groups perform written RCA based on IHI Model for Improvement

Exposure/
ImmersionInterprofessional Education RCA
(could be PT students only)

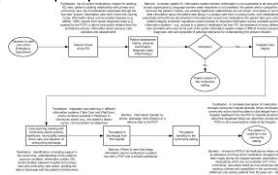
- Assignment:
 - ✓ Perform a RCA following IHI document "Root Cause Analysis Summary"
 - ✓ Complete a Fishbone diagram to demonstrate the various causes of the Near Miss
 - ✓ Make 5 or more recommendations that could be implemented by the facility.
 - Indicate strength of recommended actions and recommendations addressing latent conditions (vs. active failure)

Immersion

Process mapping from patient perspective

- 2nd year nursing students followed a patient during a day's work, recorded processes of care from the patient's perspective.
- Created process map from patient perspective.
- Identified aspects of practice that could be improved.
- Outlined quality goals using structure, process, and outcome criteria to describe potential improvements. (Donabedian model)

Kyrkjebo et al, Student nurses: Process mapping from patient perspective



Karolinska Institute, Sweden. Example above Johnson et al BMJ Qual Safety 2012

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Clinical Education PDSA activity

- Students identify a "problem" during Clinical Education
 - ✓ At individual level and MEANINGFUL to THEM
 - ✓ How to know it's a problem?
 - Practice deviates from known "best practice"
 - Outcomes (of some identified item) have declined from previous



Clinical Education PDSA activity

- Develop a mini-individual (personal) QI project.
 - ✓ Obtain/create data to help form measures (outcome, process, balancing)
- Complete 2 rounds of PDSA
- Reflect and write brief summary of experience
- Submit assignment on Learning Management System (Canvas, Blackboard)
- Examples: Difficulty including standardized outcome measures during evaluations, high personal cancellation rate, inefficiency in documentation etc.

Immersion/
Competence

Shrader, et al, Interprofessional Elective

Caring for the Community

- 2 credit hour elective
- MD, PA, Pharmacist, & PT students
- Eleven weekly 2 – hour lectures
- Interprofessional small group activities
- Patient care at student run free clinic 5 evenings per semester
- Quality improvement project related to student-run clinic
- Patient case presentation



Immersion/
Competence

QI Methods Reflect Clinical Research

- Teach measurement of validity: predictive values of standardized fall-risk assessments
- Case Study of hospital comparing positive predictive value of three nursing fall risk assessments
- Reviewed records in past year
 - 26 patients fell
 - 37 patients did not fall
- Determined best tool using 2 cut points for each tool
 - John Hopkins Fall Risk Assessment Tool
 - Morse Falls Scale
 - Fall Risk Assessment Scoring System (FRASS)



FRASS Cutpoint at 15+ High Risk For Falls

Assessment Results	Did the patient fall?		
	Fall	No Fall	Total
+ Result (FRASS \geq 15)	a = 17 (true +)	b = 8 (false +)	25
- Result (FRASS < 15)	c = 9 (false -)	d = 29 (true -)	38
	26	37	63

Sensitivity $a/a+c$ $17/26 = 65\%$ of fallers had + test (≥ 15)
 Specificity $d/d+b$ $29/37 = 78\%$ of nonfallers had – test (< 15)
 PV+ $a/a+b$ $17/25 = 68\%$ of those with + test (≥ 15) fell
 PV- $d/c+d$ $9/38 = 76\%$ of those with – test (< 15) did not fall



Comparing Results of Three Tools

Tool (Cut Point)	Sensitivity	Specificity	+ Predictive Value	- Predictive Value
Johns Hopkins (6+)	100%	0%	41%	0%
Johns Hopkins (13+)	88%	41%	51%	83%
Morse (45+)	100%	24%	48%	100%
Morse (75+)	50%	70%	54%	67%
FRASS (8+)	100%	24%	48%	100%
FRASS (15+)	65%	78%	68%	76%



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Students Decide!

- Form Groups of 5 – 6 students
- You are the PTs on this hospital's fall risk reduction team
- Which tool will you recommend the nurses use to screen for fall risk?
- Be prepared to provide a rationale for your decision



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Application of Key Educational Models to Quality Improvement Curriculum

WORKSHOP

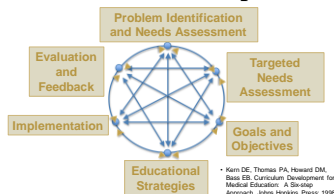


Reminder: Key Curricular Models

- Kern's 6 Step Approach to Curriculum Development
- University of Toronto (AKA IPEC) Framework for the Development of Interprofessional Education Values and Core Competencies
- Kirkpatrick Four Levels of Learning EvaluationTM
- Miller's pyramid and prism of assessment



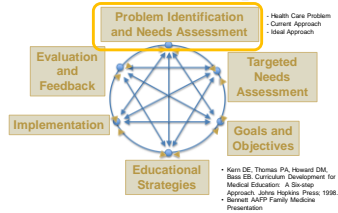
Kern's 6 Step Approach to Curriculum Development



• Kern DE, Thomas PA, Howard DM, Basu SB. Curriculum Development for Medical Education: A Six-step Approach. Johns Hopkins Press; 1998.
• Bennett AMFP Family Medicine Presentation



Kern's 6 Step Approach to Curriculum Development



Needs assessment

- CAPTE criteria
 - ✓ 7D38: Participate in activities for ongoing assessment and improvement of **quality** services.
 - ✓ 7D43 Participate in practice management, including marketing, public relations, regulatory and legal requirements, risk management, staffing, and **continuous quality improvement**



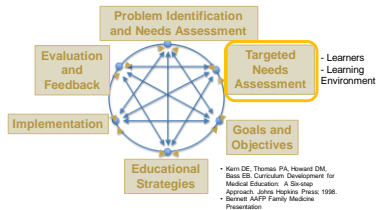
Figure 1-2. Relating among core competencies for health professionals.

- IOM competencies

Activity #1: Problem Identification and Needs Assessment

- Create team...
- Who does the problem impact?
- How important is the problem qualitatively and quantitatively?
- What is the current approach to teaching this content?
- What is the "ideal" approach to teaching this content?
 - ✓ Things you've tried that have been successful w/QI?
 - ✓ Things you've tried with other content that you can apply to QI?
 - ✓ Other examples that we have presented?
 - ✓ Additional research?

Kern's 6 Step Approach to Curriculum Development



Activity #2: Targeted Needs Assessment Collecting relevant information...

- Informal Discussion with Faculty and other stakeholders
- Focus groups
- Questionnaires
- Audit of current performance
- Strategic planning session

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Activity #2: Needs Assessment of Targeted Learners

Learners

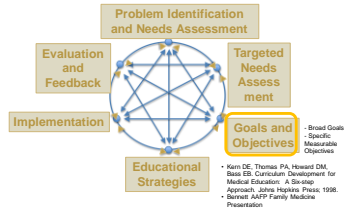
Students? Faculty?

- Experiences
- Expectations
- Existing proficiencies (KSA)
- Preferred learning methods

Learning Environment

- Related existing curricula
- Barriers
- Resources
- Inter-professional opportunities
- Clinical Education opportunities
- Pro bono clinic

Kern's 6 Step Approach to Curriculum Development



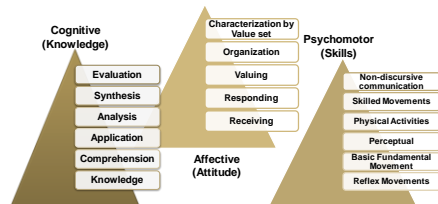
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Activity #3: Goals and Objectives

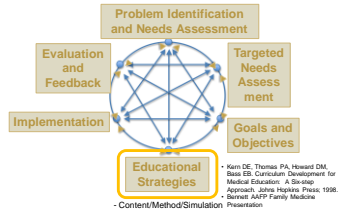
- Specific & Measurable...5 elements
 - Who will do how much of what by when?
- Objectives for Individual Learner and Program
- Objectives directed towards:
 - 1)Learner (KSA's) 2)Process 3)Outcome

	Learner (KSAs)	Process	Outcome
Individual Learner	Quantify what a student will know, perform, value (KSA) after training	Participate in designated learning activities	Apply QI processes in clinical environment
Program	Quantify what cohort will know, perform, value (KSA) after training	Educate Faculty through specific training	Prepare students to use QI skills in entry-level practice

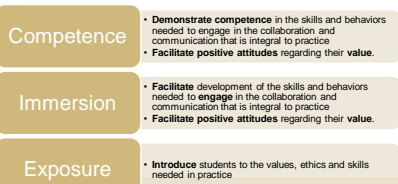
Verb Selection



Kern's 6 Step Approach to Curriculum Development



University of Toronto (ARA IPEC) Framework for the Development of Interprofessional Education Values and Core Competencies: Keys



Miller's pyramid and prism of assessment.



Rob Primack, and Neil Gibson create the 2016 1510-160

Miller's pyramid of clinical competence (aka Miller's pyramid) based on work by Miller, 1990. The pyramid is a simplified model of the pyramid of clinical competence.

Activity #4: Educational Strategies

- Where to include?
 - ✓ PT only vs. Inter-professional?
 - ✓ Potential courses: Research Methods/EBP, Practice Management, Clinical Education
 - *Integrated vs. Standalone?*
 - ✓ Classroom, lab, clinical education, service learning, pro bono clinic



Activity #4: Educational Strategies

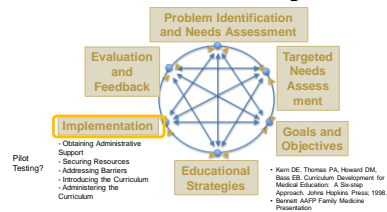
Method	Knowledge	Problem-Solving	Attitudes	Clinical Skills	Non-Clinical Behaviors
Readings	+++	+	+	+	
Lecture	+++	+	+	+	
Discussion	++	++	+++	+	+
Problem-based Learning	++	+++	+		+
Simulation	+	++	++	+++	+
Reflection/Review of Simulation Video	+			+++	+
Real Life Clinical Experience	+	++	++	+++	+++

+ = appropriate in some cases, useful as adjunct to other methods
 ++ = good match
 +++ = excellent match

Adapted from: Kern DE, Thomas PA, Howard DM, Bass EB. Curriculum Development for Medical Education: A Six-Step Approach. p. 40. Johns Hopkins Press, 1998.



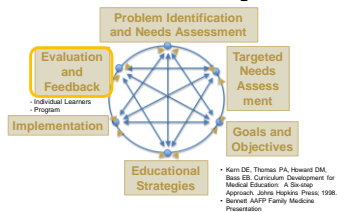
Kern's 6 Step Approach to Curriculum Development



Activity #5: Implementation

1. Identify resources
 - a. Personnel
 - b. Time
 - c. Facilities and equipment
 - d. Funding
2. Obtain support
 - a. Deans, chairs, faculty, CIs, Preceptors, hospital administrators
3. Develop structure to support curriculum
 - a. Dedicated faculty w/time to teach content
 - b. Broader faculty participation
4. Anticipate barriers
 - a. Personnel
 - b. Time – competing demands
 - c. Facilities and equipment
 - d. Funding
 - e. Attitudes
5. Plan to introduce curriculum
 - a. Pilot test
 - b. Phase-in
 - c. Full implementation

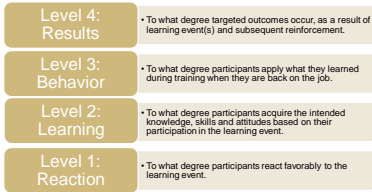
Kern's 6 Step Approach to Curriculum Development



Return to Activity #3

- Remember back to objectives:
 - ✓How might they be assessed?

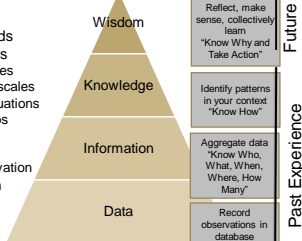
Kirkpatrick Four Levels of Learning Evaluation™



<https://www.kirkpatrickpartners.com/Our-Philosophy/The-Kirkpatrick-Model>

Activity #6: Evaluation and Feedback (DIKW Hierarchy)

- Choose Methods and Instruments
 - Questionnaires using rating scales
 - Course evaluations
 - Focus Groups
 - Individual interviews
 - Direct observation
- Data Collection
- Data Analysis



Reflect, make sense, collectively learn
"Know Why and Take Action"

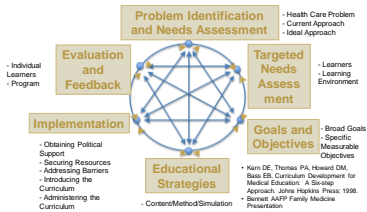
Identify patterns in your context
"Know How"

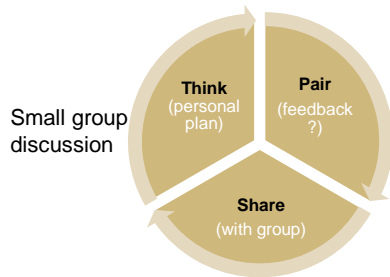
Aggregate data
"Know Who, What, When, Where, How Many"

Record observations in database
"Know Nothing"

Ackoff RL. From data to wisdom.
Presidential address to ISDOR, June 1988. Journal of Applied Systems Analysis, 1989;16:3-6.

Kern's 6 Step Approach to Curriculum Development





In closing:

IMPORTANT



- Regulation is the floor (QA)
 - ✓ Institution: JCAHO, CARF, State Surveys
 - ✓ PT Program:
 - CAPTE accreditation standards-minimum
- Opportunities for curricular integration, unlimited



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